#### **Abstract:** Mathematical Models that Measure our World

When we think of measurement, we usually think about measuring physical quantities such as temperature or length. But everyday, we come across measures for many other 'quantities' such as the star rating for healthiness of food, GDP, our BMI and measures of biodiversity, social inequality or the infectivity of a disease. All of these are mathematical models, used to understand and make predictions about the world. Defining a measure in mathematical terms (i.e., quantifying it) enables collection of data, identifying relationships to other quantities and importantly making predictions about the future.

Mathematical modelling is described in the Victorian Curriculum (Mathematics) 2.0 as an essential dimension of the contemporary discipline of mathematics and as a key to informed and participatory citizenship. But this requires a fuller appreciation of mathematical modelling than applying known techniques to already mathematised situations.

In this session, we will look at several examples of mathematical models that are commonly in everyday life or science, examine what makes the definition good, and discuss how students can come to understand how experts and citizens can use these mathematical models to make good decisions.

# CURRICULUM, PEDAGOGY AND BEYOND



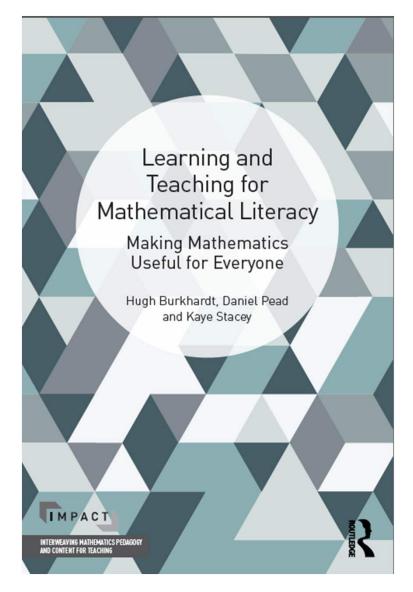






## Mathematical Models that Measure our World.

Kaye Stacey University of Melbourne k.stacey@unimelb.edu.au



### Making Mathematics Useful for Everyone

Mathematical literacy is a person's ability to use whatever mathematics they know in meaningful ways in a wide variety of out-of-school situations.

- Mathematical literacy is similar to the BIG version os numeracy, with real world problem solving and critical thinking
- Book describes the sort of teaching and learning that helps to justify the large amount of school time spent on mathematics.
- Many examples in text and in full through tdedicated website <u>ltml.mathlit.org</u>
- Focussed on ages 12 to adult

# Four mathematical processes

Learning in Mathematics 2.0

#### Mathematical processes

- Mathematical processes refer to the thinking, reasoning, communicating, problem-solving and investigation skills involved in working mathematically.
- Opportunities to learn process skills have been embedded across the strands, building in sophistication across the levels.
- Mathematical problem-solving and investigation draws on the processes of mathematical modelling, computational and algorithmic thinking, statistical investigation, probability experiments and simulations.
- Mathematical modelling (one of four processes)
- Mathematical models are used to gain insight into and make predictions about real-world phenomena, to inform judgements and make decisions in personal, civic and work life.
- In the modelling process students formulate a real-world problem mathematically by making assumptions; recognise, connect and apply mathematical structures; analyse and solve the mathematical model; and interpret, generalise and communicate their results in response to the real-world situation.
- Mathematical modelling is an essential dimension of the contemporary discipline of mathematics and is key to informed and participatory citizenship.

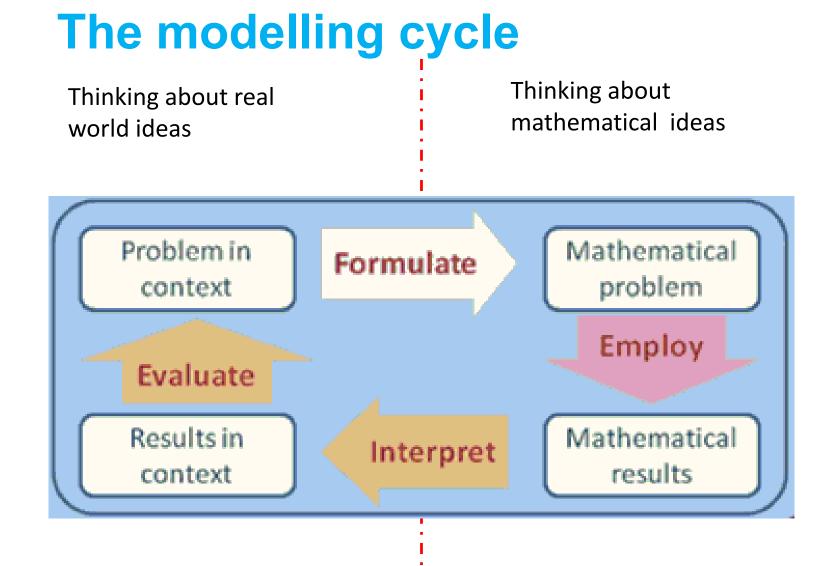
# Modelling in the content descriptors

#### Year 8 VC2M8N06

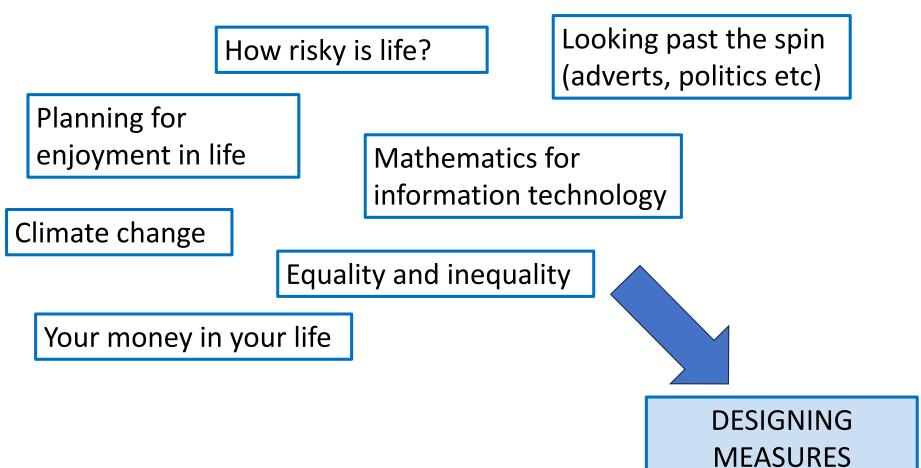
use mathematical modelling to solve practical problems involving rational numbers and percentages, including financial contexts ...; formulate problems, choosing efficient .. calculation strategies and using digital tools ...; interpret and communicate solutions in terms of the context, reviewing the appropriateness of the model

Achievement standard. ....They use mathematical modelling to solve practical problems involving ratios, .... Year 10 VC2M10A15

use mathematical modelling to solve applied problems involving inverse proportion, growth and decay, including in financial contexts to establish the compound interest formula as repeated applications of simple interest; formulate problems, choosing to apply linear, quadratic or exponential models; interpret solutions in terms of the situation; evaluate and modify models as necessary and report assumptions, methods and findings







Taking the<br/>context<br/>seriouslyKnow how to use<br/>a range of<br/>mathematical &<br/>technology skills

Knowledge for Mathematical Literacy

Know **about** modelling Statistical and data literacy

A critical

thinking

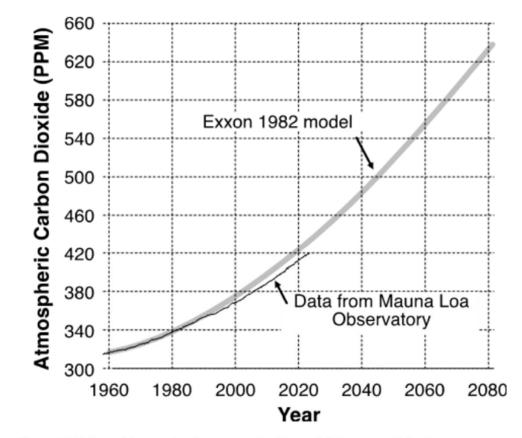
approach

How do we teach 'know about"?

# What does everyone need to know about modelling?

- That well-constructed mathematical models are frequently the best way we have to predict the future.
- That "all models are wrong but some are useful"
- That some models are incredibly complex (e.g. predicting the weather) and are only possible because of computers.
- That models depend on choice of variables, data and assumptions.
- That we encounter mathematical models and/or their results every day
- That most of the measures of anything other than directly physical quantities are models.
- That most people will not make their own mathematical models, but we all need to use them.

#### Some models predict the future very well!



Assessing Exxon Mobil'sGlobal Warning Projections <u>https://www.science.org/doi/</u> 10.1126/science.abk0063

LTML Supporting Examples website <u>ltml.mathlit.org</u>



## Models 1 Rules of Thumb

#### Bushwalking

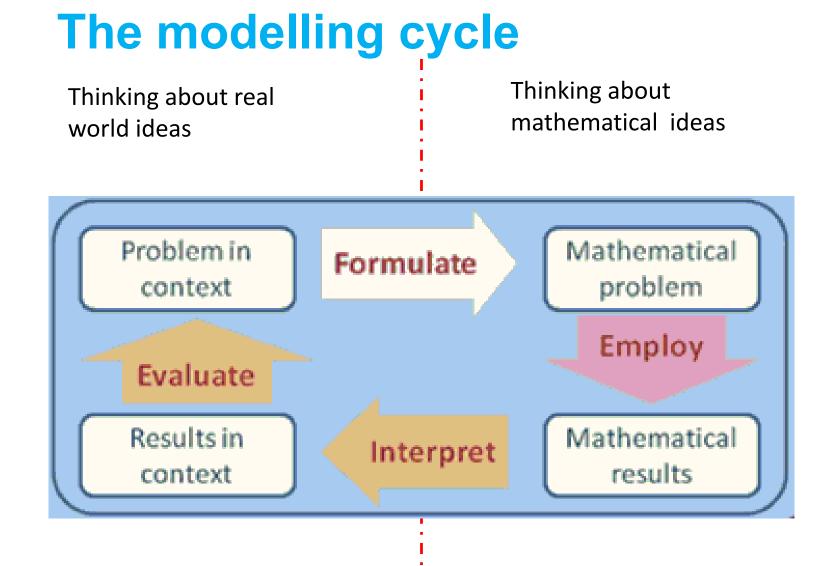




Naismith's Rule estimates the time to allow for a walk:

- \* allow one hour for every 5 kilometres on the map plus
- \* 1 hour for every 600 metres of ascent.

Naismith's time in hours = (distance in km)/5 + (ascent in metres)/600



# Models 1 Rules of Thumb

- What other "rules of thumb" do you or your students use, that are 'mathematical models"?
- What variables are included and omitted in these rules?
- Any interesting mathematical relationships used?
- What real world understandings do you need to use them well?

# Models 2 Ratings and Rankings

Simplest ratings system

People rank on 5 star system Rating is the average

#### From Choice Australia website

A mathematical model of 'goodness' of washing machines Washing machine reviews

#### Best washing machines to buy in Australia

Shop smarter and faster with our unbiased, expert washing machine reviews.

Compare now from \$29.95

#### We give each washing machine an expert score, made up of:

G = 0.4d + 0.2r + 0.15g + 0.15w + 0.1s

This is an example of a 'utility function' (linear function of many variables)

Dirt removal (40%)	<b>e</b>
Rinse performance (20%)	0
Gentleness score (15%)	0
Water efficiency (15%)	<b>e</b>
Spin efficiency (10%)	<b>e</b>

## Models 2 Ratings and Rankings

- What other "rating systems" do you or your students use, that are 'mathematical models"?
- What variables are included and omitted in these systems?
- What important / interesting mathematical features make these rating systems work well?
- What real world understandings do you need to use them well?

#### Activity

Design a utility function (variables with weights) to determine the GOAT for a sport or music style. Appropriate weighting of variables Scaling to make variable measures comparable Sometimes eliminate outliers (e.g. Olympic diving)

# **Scoring the Decathalon**

- Ten events some fastest time, some furthest distance
- Want scores to represent 'standard' over time
  - So not just rankings

#### **Scoring the Decathalon**

Decathalon: The Art of Scoring Points By John Barrow (https://nrich.maths.org/8346)

- Ten events how to combine to make one score to decide who is the winner
  - Some running events where shortest time wins
  - Some throwing and jumping events where greatest distance wins
- Want a 'standard' over time.
  Various scoring methods devised since 1912, starting with 1000 points for world record times.
- Discusses options and evaluates against previous performances.  $\label{eq:track} \begin{array}{l} \text{Track event points} = \mathbf{A} \times \left(\mathbf{B} \mathbf{T}\right)^{\mathrm{C}} \end{array}$

 $Field \; event \; points = A \times \left( D - B \right)^C$ 

T time, D distance, A, B, C, selected constants







Kaye Stacey Castelnuovo Lecture \_ICME-15 2024

# The recent rise of measurement Models for constructive citizenship

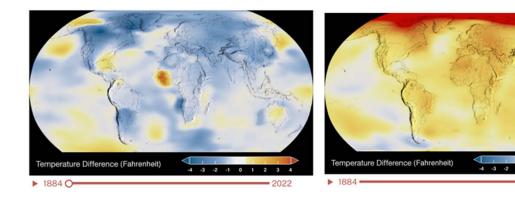
If you can't measure it, then you can't manage it.

- Peter Drucker 1995 macroeconomics
- When a measure becomes a target, it ceases to be a good measure.
  - Goodhart's Law 1975
- All models are wrong but some are useful!
  - George Box 1979

## Models 3 Science, Health and Environment Models for constructive citizenship

Time Series Animation 1884 to 2022 https://climate.nasa.gov/vital-signs/global-temperature/?intent=121

Areas of world cooler (blue) or warmer (red) than average year.



# **Species Diversity**

- Why measure species diversity?
  - To make environmental decisions, monitor environmental plans
- As a measure of diversity, it has social use as well.

STATOLOGY

https://www.statology.org/simpsons-diversity-index-calculator/

Simpson's Diversity Index is a way to measure the diversity of species in a community.

To calculate this index for a given community, simply enter a list of observed frequencies for up to 10 species in the boxes below, then click the "Calculate" button:

# **Simpsons' Diversity Index**

- Diversity relates to
  - Species richness
  - Species evenness
- Basic measure: probability that two organisms selected at random in the area are from the same species

Good measures have to use data that is easy enough to collect.

Duncan, Lenhart, Sturner (2014) Measuring biodiversity with probability. Mathematics Teacher 107(7), 547 – 552. Royal Geographical Society – resources for schools

## Models 4 Government, Economics, Social Policy Models for constructive citizenship

Many examples:

GDP Cost of Living Inflation Wage Growth

• • • • • • • • •

28 SUNDAY AGE DECEMBER 1, 2024

MONEY

# Working for free – some of us





A dark day on Australian calendars came around recently. It's not officially marked down and no alerts are issued. But for 48.7 per cent of the workforce who happen to be female. November 18 marked a significant moment in 2024.

It was the day in which the gender pay gap officially kicked in, and women began working essentially for free until the end of the year.

Though a vocal minority of society loves to pretend the gender pay gap is a myth that women, economists, statisticians and *Policy experts* dreamed up one day, mountains of evidence shows otherwise, both here in Australia and around the world.

Overall, 2024 has been a profound year for discussing and coming to terms with the gender pay gap. In February, laws came into effect that triggered the Workplace Gender Equality Agency (WGEA) to publish specific gender pay gaps data for specific industries concerning Australian companies with more than 100 employees. This meant that, for the first

time, workers had a clear picture of how their employer and industry



Even with new efforts from the government, the gender pay gap remains stark in many industries.

Rather, it's about quantifying the difference in earnings between men and women in the workforce, and it is done by comparing the average pay for both genders. Another positive result was the rate at which the average gap

Statistic<sup>5</sup> that measures the average weakly ordinary time earnings of full-time employees aged over 18. In dollar terms, that's women earning 0.89 cents for every \$1 men earn, equating to \$231.50 less in a woman's paychange ageh weak

gap based on these factors, it found the average pay gap across the 2023-24 year was 21.8 per cent, and the median was 18.3 per cent. In its Equality Scorecard, published this month, the agency put it clearly: "For every \$1 a man

factors at play are women being more likely to take time out of their careers to have children, and being more likely to work part-time.

But research published by economic institute e61 in May challenged this, showing that women were likely to be paid 15 per cent less than their male colleagues, even when their levels of education, age and family life are the same.

Still, there are some positives. In most female-dominated industries such as education and healthcare, the median pay gap is just 2.4 per cent, and the average is 5.5 per cent. And in gender-balanced industries such as retail, real estate, travel and hospitality, the median is 9.1 per cent.

But even where it is smaller, major room for improvement exists. In midwifery, for example, where the workforce is 99 per cent female, women are still paid 19 per cent less than their male colleagues.

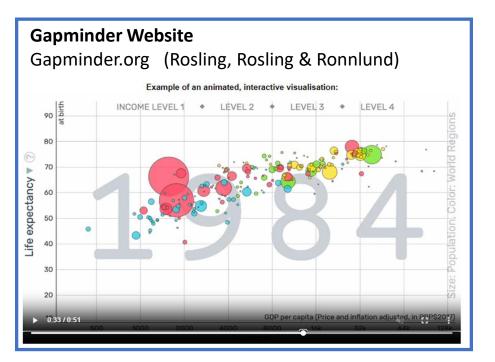
Similarly, female-focused retail companies such as Lorna Jane and Pandora recorded gender pay gaps of 37 per cent and 52 per cent respectively - citing the predominance of men in higherearning management and executive roles as the reason for such substantial gaps. Feel like screaming after

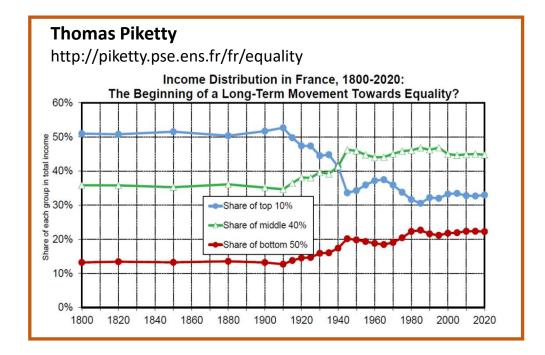
reading that? Me too. If there's a silver lining, it's that despite how dire the picture may seem, things are getting better.

Next year the data reports and

#### SOCIAL EQUALITY AND INEQUALITY

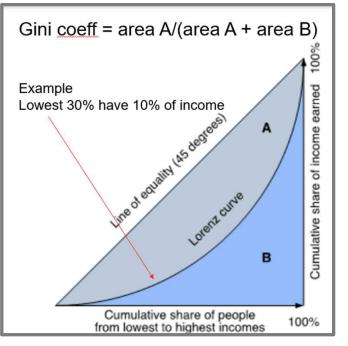
What to measure? How to define and calculate it? What the data means?





## Measures of SOCIAL EQUALITY AND INEQUALITY The Gini Coefficient

- Basic Idea average unsigned difference between income of pairs of individuals, as a fraction of average income
- G = 0 everyone has same income
- G=1 someone has all the income
- G = ½ if half population have same high and half have same low income



# **Lorenz Curve for sample data**

	Α	В	С	D	F	G	Н		1	J	K	L	М
1		Person	Wealth	Cumulativ	% people	%wealth					1		
2		1	1	1	10	1.76678		%wealth					
3		2	1.5	2.5	20	4.41696		120					
4		3	2	4.5	30	7.95053							
5		4	3	7.5	40	13.2509		100				1	
6		5	4	11.5	50	20.318		80					
7		6	7	18.5	60	32.6855						/	
8		7	7.1	25.6	70	45.2297		60				*	
9		8	8.8	34.4	80	60.7774		40		/	×		
10		9	9.2	43.6	90	77.0318		40			1		
11		10	13	56.6	100	100		20	/	~			
12	Total wealt	h	56.6		0	0				-			
13								0	20	40	60	80 100	120
14											6 people		
15													

# **Excel sheet to create Lorenz Curve**



Microsoft Excel )7-2003 Workshee Taking the<br/>context<br/>seriouslyKnow how to use<br/>a range of<br/>mathematical &<br/>technology skills

Knowledge for Mathematical Literacy

Know **about** modelling Statistical and data literacy

A critical

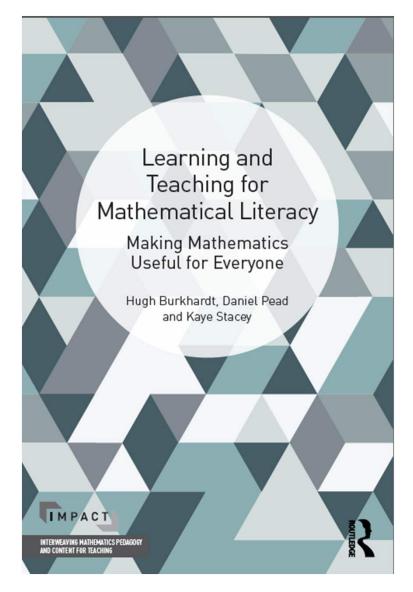
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# Be in it to WIN!

# Thank you

Kaye Stacey k.stacey.unimelb.edu.au A02 - (Year 1 to Year 6) Supporting High Potential and Gifted Learners in Mathematics

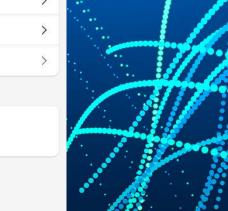
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ø	Complete the Survey	

R≣ Speaker

(i) Description

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App Download Instructions

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- Step 2: Enter Event Code: mav
- Step 3: Enter the email you registered with

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Step 4: Enter the Passcode you receive via email and click 'Verify'. Please be sure to check your Junk Mail for the email, or see the Registration Desk if you require further assistance.

#### **STATOLOGY**

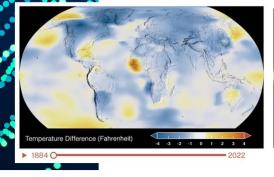
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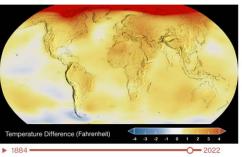
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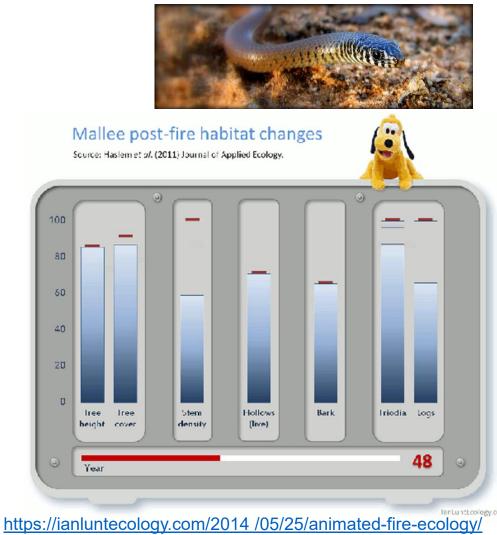
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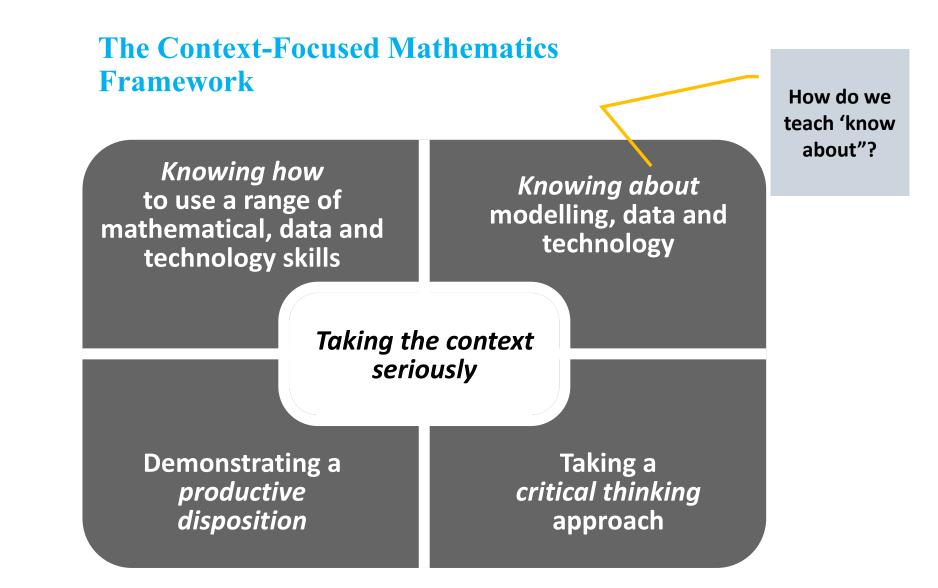




### **ENVIRONMENT**

Delma australis





# Literacy in context component

MULTIPLE EVERYDAY LIVING CHAPTERS: MONEY, PLANNING, SPIN, USING COMPUTERS

- Using spreadsheets
- Assessing risk
- Saving and spending
- Inflation, interest rates and investments
- Understanding product ratings (utility function) a utility function
- Aspects of 'spin' and advertising
- Planning events
- Making a good database
- Choosing a hard-to-break password
- Basics of AI and machine learning

#### Activity

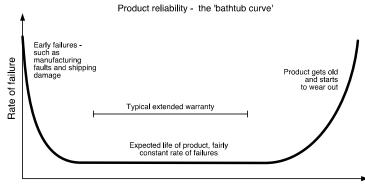
**Design** a utility function (variables with weights) to determine the GOAT for a sport or music style.

(GOAT = greatest of all time)

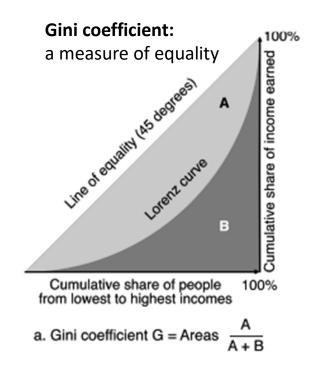
# Mathematical modelling for measuring the world

### Literally examples everyday

- Scoring Olympic events
- 'Car of the Year'
- BMI
- GDP
- insurance, etc



Age of product



### Slide title goes here

- Body text goes here.
- To add more slides, click the down arrow next to 'new slide' and select 'slide with title'





## **Slide with picture**

### **Subheading** Body text goes here.

### Slide with two columns of content

Four processes

- Mathematical modelling
- Computational Thinking
- Statistical Investigation
- Probability exp'ts and simulations

### Recent curriculum changes

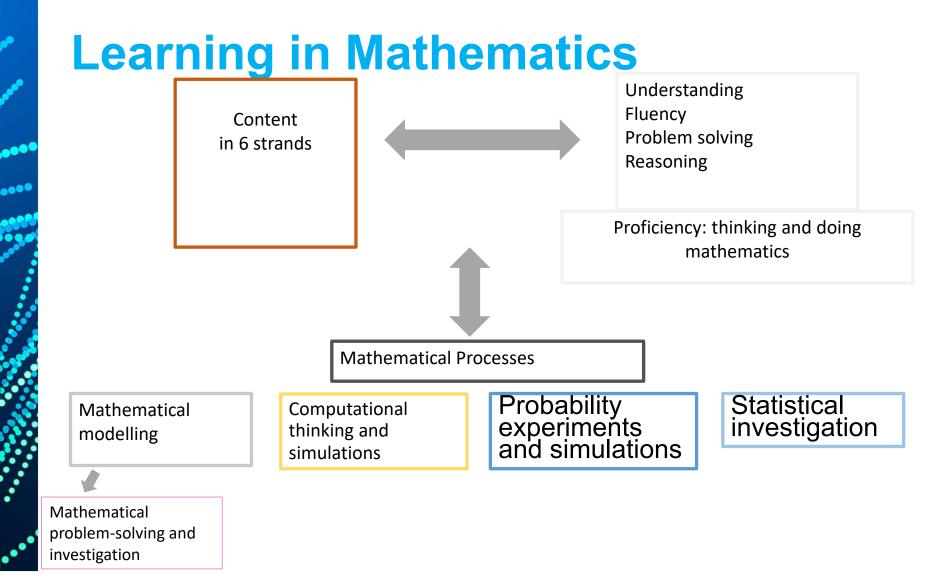
- Australian Curriculum: Mathematics (version 9, 2022)
  - first major revision since version 1 (2011)
- Victorian F -10 curriculum (and VCE subjects)
  - <u>Victorian Curriculum Mathematics 2.0 (vcaa.vic.edu.au)</u> (2023)
- VCM2.0 aims include that students
  - develop useful mathematical and numeracy skills for everyday life and work, as active and critical citizens in a technological world
  - become confident, proficient, effective and adaptive users of mathematics

# What does everyone need to know about modelling?

- That we encounter mathematical models and/or their results every day.
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- That most of the measures of anything other than directly physical quantities are models:
- BMI, GDP, CPI, ATAR, star ratings, social inequality, current size of Australia's population, loan repayment apps,
  - That most people will not make their own mathematical models, but we all need to use them.
  - •

### Where is modelling in VCM2.0?

- From Year F. many Number content descriptions beginning "use mathematical modelling to solve practical problems involving . . . .
- modelling practical situations involving percentages using efficient calculation strategies ...and interpreting the results in terms of the situation, for example, purchasing items during a sale
- modelling situations involving ...budgeting, asking questions such as 'Can I afford it?' ....
  - From Yr 7, content descriptions also specify modelling steps and include Algebra and Measurement
    - e.g., formulate, justify choices.. etc
    - identifying variables in formulas, choosing functions, some science contexts (e.g., carbon dating)
      - From Yr 10, some more open modelling suggested and impact of measurement error e.g.,
    - growth of animal populations with varying reproductive behaviour (VC2M10A15),
    - collecting rainfall on a roof (VC2M10M01),
    - software model of 3-D crime scene.



## Synge, 1951, p. 98

- The use of applied mathematics in its relation to a physical problem involves three steps.
  - First, a dive from the world of reality into the world of mathematics;
  - two, a swim in the world of mathematics;
  - three, a climb from the world of mathematics back into the world of reality, carrying the prediction in our teeth.



### Australian Curriculum (v1, 2011)

#### Levels F to 10(A)

Three strands (13 substrands)

- Number and Algebra
- Measurement and Geometry
- Statistics and Probability

#### Four embedded proficiencies

- Understanding
- Fluency
- Problem Solving
- Reasoning

Cross-Curriculum Priorities and General capabilities (incl numeracy, digi lit, crit thinking)

## Australian Curriculum (v9, 2022)

Levels F to 10

Six Strands

- Number
- Algebra
- Measurement
- Space
- Statistics
- Probability

#### Four proficiencies as in AC:M(v1)

#### Four processes

- o Mathematical modelling
- Computational Thinking
- Statistical Investigation
- Probability exp'ts and simulations

3 Priorities & 7 capabilities as v1.

# Victorian Curriculum 2.0 (Vic, 2023)

Levels F to 10A (& early chhd)

Six strands

- Number
- Algebra
- Measurement
- Space
- Statistics
- Probability

#### Four proficiencies as in AC:M(v1)

#### Four processes as in AC:M(v9)

Priorities and capabilities organised somewhat differently

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### Year 8 VC2M8N06

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